

Patient History and Information

Name: _____ Age _____ Birthdate _____

Home Address _____ Home Phone _____

_____ Cell Phone _____

Do you prefer to be contacted by Home phone, Cell phone; e-mail or U.S. mail? _____

E-Mail Address _____ Social Security# _____

Occupation: _____ Hobbies: _____

Primary Language _____ Race _____ Ethnicity _____

Primary Doctor:(Not Group) _____ Address _____

Would you like us to send a report to your doctor? Y / N (If yes, Please supply complete address above)

Whom may we thank for referring you? _____

Insurance Name and Address: _____

Insurance Subscriber Name & Birthdate _____

Medical:	Self	Family (Relation)	Eyes:	Self	Family (Relation)
Constitution (Insomnia/Weight Loss)	_____	_____			
Cardiovascular (Blood Pressure; Heart Dis.)	_____	_____	Glaucoma	_____	_____
Ears, Nose, Mouth, Throat	_____	_____	Cataracts	_____	_____
Respiratory (Asthma, COPD)	_____	_____	Macular Degeneration	_____	_____
Gastrointestinal (Hepatitis, Crohn's)	_____	_____	Eye Injury	_____	_____
Genitourinary (Kidney Stones, Dialysis)	_____	_____	Retinal Disease	_____	_____
Musculoskeletal (Arthritis, MS)	_____	_____	Other Disease	_____	_____
Psychiatric (Dementia, Alzheimer's)	_____	_____	Blindness	_____	_____
Integumentary (Skin Cancer)	_____	_____	Strabismus (eye turn)	_____	_____
Neurological (Bell's palsy, Epilepsy)	_____	_____	Diabetes	_____	_____
Endocrine (Diabetes, Thyroid)	_____	_____	Dry Eye	_____	_____
Hematologic (Anemia, Leukemia)	_____	_____	Refractive	_____	_____
Allergic/Immunologic (HIV, Lupus)	_____	_____	Other	_____	_____
Other	_____	_____			

Are you allergic to any medications? Y/ N

Names: _____

Cigarette/tobacco use? Current/Former/Never

Do you drink alcohol? Y / N

Do you take recreational drugs? Y / N

Names: _____

Signature _____

Date _____

Parent/Legal Guardian must sign for patients under 18

DR. CRAIG A. CASSEY
DR. GARY OLIVER
DR. MUI LY
DR.CAITLYN CASSEY

MEDICATIONS	DOSAGE	REASON	PRESCRIBED BY

SIGNATURE: _____ DATE: _____

Craig A. Cassey, O.D.
4590 Edgmont Ave
Brookhaven, Pa. 19015

Notice of Contact Lens Policy

All patients wearing contact lenses are required to have an annual evaluation to assess the health of their eyes. We have always provided this evaluation as part of a routine eye exam. Insurance companies consider this a separate service and stipulate that we bill this independent of routine exams. Your specific insurance may or may not provide coverage for this service.

The fee for this service is \$40 for regular contact lenses and \$60 for Premium lenses (\$50/\$70 if new fitting is needed for a previous contact lens wearer). We will be happy to submit a claim to any insurance plan that provides for this service otherwise payment is expected at the time of service.

_____ Yes, I understand that as a contact lens wearer I will receive this evaluation and charge.

_____ No, I am not (or do not plan to continue) wearing contact lenses and will not be receiving this evaluation or charge.

Signature

Date

Dr. Craig A. Cassey, O.D.

4590 Edgmont Avenue

Brookhaven, Pa. 19015

In accordance with federal HIPAA regulations we are required to release information to your primary doctor (for HMO plans) and/or your insurance company. Our office will only release information to individuals specifically designated by our patients. If you wish to designate any person(s) to access your information please list them below:

_____	_____
Name	Relationship

_____	_____
Name	Relationship

Do we have permission to leave voicemail messages? ____Yes ____No

Limited health information may be released by fax with a verbal release (social security number may be required to verify identity). Your signature below acknowledges that you are allowing Dr. Cassey and his designees to disclose and/or discuss any and all medical and financial information in our possession with any individuals who may be listed above. This authorization will remain in effect until termination with current insurance or, for minors, until they reach age of majority.

_____	_____
Signature (Minors must have Parent/Guardian)	Date

Please provide an Emergency Contact:

_____	_____
Name	Phone #

Acknowledgment of Notice of Privacy Practices

Craig. A. Cassey, O.D., P.C.
4590 Edgmont Avenue, Brookhaven PA 19015
610-872-6077

The law requires that Craig. A. Cassey, O.D., P.C. make every effort to inform you of your rights related to your personal health information. By my signing below, I acknowledge that:

____ I have read or had explained to me prior to any services offered Craig. A. Cassey, O.D., P.C.'s Notice of Privacy Practice and agree to continue my care with Craig. A. Cassey, O.D., P.C. under said terms.

____ I was given an opportunity to read Craig. A. Cassey, O.D., P.C.'s Notice of Privacy Practices and declined, but wish to continue my care with Craig. A. Cassey, O.D., P.C. under the terms of Craig. A. Cassey, O.D., P.C.' privacy policies.

____ I have read or had explained to me prior to any services offered Craig. A. Cassey, O.D., P.C.'s Notice of Privacy Practice and do not wish to continue my care with Craig. A. Cassey, O.D., P.C. under said terms.

____ The Notice of Privacy Practice could not be read due to the emergent nature of the care or other reason described as:

I HAVE READ AND UNDERSTAND THIS FORM. I AM SIGNING IT VOLUNTARILY.

Patient

Date

If you are signing as a personal representative of the patient, please indicate your relationship

Representative

Relationship to Patient